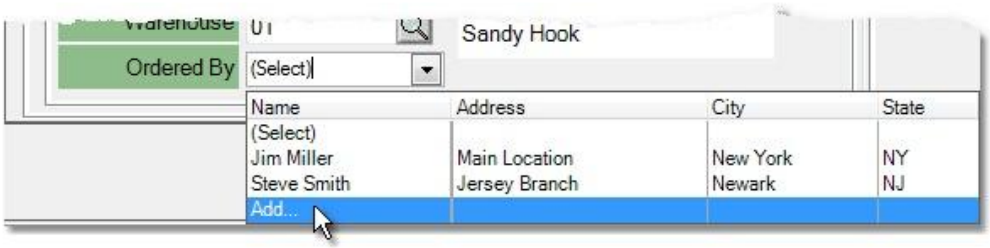
New Features and Enhancements

New "Ordered By" Tracking for Sales Orders

Use the new **Ordered By** field under the **Header** tab to identify the Customer Contact who placed the order. Add new contacts without leaving the order by selecting the **Add** option (shown below).



Additional enhancements to the Sales Order screen include:

- Terms, Tax, Order Type, and P/O Type fields moved under the **Other** tab of the **Header** tab.
- New hyperlinks provide quick access to any Purchase Orders listed under the **Final** tab.
- Setting in the **Branch** file (checkbox under the **Defaults** tab) allows orders to automatically load all line items in a collapsed view. This can speed the load time for larger orders.

Inform e-commerce Updates to the FastWeb Master

- New default Username and Password allow you to log into your e-commerce site as a user.
- Now displays the email address of any users set to be notified of incoming orders. Users must have a valid email address in order to receive notification. Email addresses can be entered or changed through the User Master.
- Customer Category and Writer fields are now required in order to save.
- If your system is set (in the **Company Master**) to require an Order Type and/or Ship Via for Sales Orders, these fields are required in order to save.

CRM

- **Calendar** – Now warns users if they enter the incorrect date format.

Sales and Pricing

- **Order Pad** – Now displays the Future Price and Future Price Date when you mouse over a product price.
- **Price Contracts** – Click the new **Attachments** button in the bottom toolbar to attach documents to the contract.
- **Price Matrix** – Now allows 2 decimal places when using the Gross Profit calculator.
- **Sales Journal** – Lists Point of Sale and On Account invoice credits separately in the recap section.
- **Vendor Rebate Report** – Now displays Invoice Unit Sales Price.

Warehouse and Shipping

- **Company Ship Via** – 'Default S/O Print' checkbox now displays 'Print B/O Release'.
- **Truck Manifest** – Users can now view the manifest without having to edit it.

Miscellaneous Fixes and Adjustments

Accounting

Disabled eDocs Scan button has been enabled in the A/P Invoice Entry and A/R Cash Receipts screens.

Master Files

Customer

-Corrected the alignment of the fields under the **Attachments** tab.

-Resolved issue that created duplicate Ship To's when the user tried to use a long Ship To name.

-Now displays an error message if the Ship To Name field is left blank.

Product

-Fixed issue that caused spaces to be added to Product Numbers when changing the Product Number.

-Corrected Access Level for Future Cost field.

Vendor

-Corrected issue that disabled the **Attachments** option.

Pricing

Price Contract

- Fixed intermittent error message that displayed when loading some matrices.

Price Matrix

-Corrected Unit of Measure issue with some items in the matrix.

Purchasing

Projected Purchase Order

-Adjusted display issue that showed the Internal Notes in the grid, rather than as a tooltip.

-Corrected issue that prevented the Vendor Name from clearing.

-Adjusted Demand display to prevent larger numbers from being cut off.

Purchase Order

-Fixed problem that dropped the Internal Notes when the Purchase Order was created.

Sales Order

-Corrected issue that displayed the wrong help pages for some tabs.

-Fixed Credit Hold functionality for J&M web orders

-Resolved issues with recalculating prices using the current price.

-Corrected error that allowed users to save a Point of Sale order without cash tendered.

Salesman Commission Statement

-**Period Ending** option is now available.

Vendor Rebate Report

-Now prints line items with a $0 Rebate Cost.

Who Bought What Report

-Corrected issue that displayed inconsistent totals.